Research and measurement

Dr Derick T Wade, Professor in Neurological Rehabilitation, OxINMAHR, Oxford Brookes University, Headington Campus, Oxford OX3 0BP UK **Tel**: +44-(0)7818 452133 email: derick.wade@ntlworld.com **Twitter:** @derickwaderehab

Content

- What is research?
- Requirements to do research
- Data collection using measures
- Research into measures
- Up to three specific research projects

Messages

- Primary requirements are:
 Focus on method and design
 Open mind; hypothesis may be wrong
 Personal strengths needed are:
 Systematic approach to everything
 Ability to solve practical problems
- You can do good research
- Money helps (!)

>but only if other features already present

Research

- "the systematic investigation into and study of materials and sources in order to establish facts and reach new conclusions" (OED)
- It is the process of **discovery**
 - Answering a question
 - ➢ Testing a hypothesis
 - Reducing uncertainty about the world
- (Western) scientific method since 1500

Research

- Answers a question,
 How reliable is this test?
- Which should be framed as a hypothesis
 The data from the same person obtained by two people will be within 6% of each other
- Before no idea
- After results will be +/- 10% of 'truth'

Clinical research requires:

- Development of a specific question
 - ➢As well-defined as possible
 - Keep on making it more precise
- It possible (and it usually is) give
 - Two possible answers (your hypotheses)
 - As specific as possible
 - Defines the data you need
 - What you need to measure

Clinical research requires

- Next need to choose method
 - > Appropriate design for question
 - E.g. randomized controlled trial
- Then need to choose measures
 - Data needed to
 - test hypothesis (outcome/data of interest)
 - help interpret main data e.g. prognostic data
 - Help generalization/use descriptive data

Clinical research requires:

- A systematic approach to:
 - Collection of data
 - Same set of data on **all** patients
 - At same times, etc
 - >Analysis of data
 - Correct handling of data
 - Appropriate comparisons or statistical tests
 - ➢Interpretation of data
 - Unbiased

Research requires:

- A systematic approach to:
 - Presentation of output
 - Writing description and arguing from data
 - Presentation of data tables, figures etc
 - Criticism and comment
 - Before presentation, and
 - After presentation, including data sharing

Primary resource

- Personal commitment:
 - ≻Of time and effort
 - To research process and integrity
 - ➢To accepting the data and conclusions
 - Even if not what expected or wanted
 - ➢To presenting, discussing and sharing data
- It is **not** about being clever
- It is about being careful and (self-)critical

Advice

- Ask anyone and everyone (use Google)
 Listen carefully, but decide for yourself
- Use : <u>http://www.equator-network.org/</u>
- Read widely, make notes, write out ideas
- Seek advice again
- The more time and effort spent before starting, the better the research

Data collection tools (measures)

Signal Noise Bias

Signal, noise, bias

- Data contain both signal and noise
- **Signal** = data required (adds information)
- **Noise** = all else (hides information)
 - Lost data, wrong data, irrelevant data, duplicate data, random data
- **Bias** = selective data (distorts information)
- Data collection tool should:

Maximise signal:noise ratio

Minimise bias in signal













Good practice requires

• Full set of data from an individual patient

AND (if appropriate)

• Full set of data from the whole group (i.e. data from all patients)



Optimise signal - individual

Collect data

Across whole range of data wanted
With equal weight across range
Without any additional data (noise)
With appropriate level of discrimination

- Adequate to detect expected change/difference
- Not any more sensitive (adds noise)

Optimise signal

- Avoid data loss
 - Short 'tests'
 - More patients & testers complete them
 - Simple 'tests'
 - Less patients **and** less testers give up/fatigue
 - Relevant 'tests'
 - More likely to complete it (relevant to **both** parties)
 - ➢Easy to complete
 - Less prone to generating error

Reduce noise

- Avoid:
 - ➢Loss of data
 - 'unassessable', 'mistakes filling in form' etc
 - ➢Irrelevant data
 - Within data collection tool
 - Unecessary data collection tool
 - Excess sensitivity
 - Data collection tools being more discriminatory than underlying data-packages

Validity

• The extent to which the data collected answers the question asked

Not intrinsic to the data collection tool

Depends upon extent to which data tool
 Collects data relevant to question
 Covers whole range of possible data
 Excludes any data not related to question

Validity applies to the data, not the tool

A good data collection tool

- Is simple to use, for patient and assessor
- Is restricted in its coverage to one domain
- Is obviously relevant

- Has good lay-out
- Is short (one page)
- Has built-in instructions, and does not require special training

A good data collection tool

- Is designed or selected to answer a specific question
 - Collects full set of data from every person
 - Only collects relevant data
 - >Has appropriate level of discrimination
 - ➢Has unbiased intervals if possible

Messages – think before acting

- Analyse the situation thoroughly
 - Use appropriate model(s)
 - Holistic biopschosocial model of illness;
 - Input, structure, process, outcome;
 - Process of health care;
 - Factors affecting outcome;

Message – think before acting

- Specify the question accurately
 Identify the data needed to answer question
 Choose a data collection tool (or tools) that
 - collect appropriate data
 - Are simple
- To answer question:
 - ≻Use appropriate study **design**.
 - Collect minimum data needed to **interpret** outcome data

Research opportunities

- Simple research possible
- By you!

Rehabilitation measures

- There are very many (thousands) of measures
 - ≻Often 100s of the same construct e.g. mobility
- There are very few studies that:
 - ➢Compare measures in terms of
 - Consistency (reliability)
 - Sensitivity to change or difference
 - Feasibility time, data completeness etc
 - Validity ability to answer question

Massive research opportunity

- Choose 3-5 existing measures of a construct
 - ▶e.g. strength, mobility, ADL, hand function
- Use all 3-5 measures in a population
 - Where **change** is expected
 - With treatment, or as occurs naturally
 - Where difference between two populations is expected
 - Different severity, different disease

Collect two data sets

• Either

Same patients on two occasions, or
 Two different patient groups, same time

• Compare them

Design

- How repeatable is the measure:
 - >Between different assessors?
 - >By same assessor on two occasions?
- Assessor 'A' collects data
- Leave short interval (no change expected)
- Assessor 'A' **or** assessor 'B' collects data

Analysis

- Mean (SD) difference
- Correlation

Intraclass Correlation Coefficient (ICC)

• Scatterplot, or Bland-Altman plot



Figure 2. Bland–Altman plot showing agreement between the Hand-Use-at-Home Questionnaire (HUH) test and retest. (Limits of agreement are located at ±2 standard deviations from the mean difference.)


Research into measures

Collect data to compare

Test-retest (intra-rater, inter-rater) consistency

- Ability to detect change (or difference)
- Time taken to complete tests
- ➢Rate of data errors and missing values
- Acceptability/relevance to patient/clinician

Research into measures - 2

- Systematic review of measures used
 - Compare published values concerning
 - Validity (does it work)
 - Consistency (reliability)
 - Sensitivity
 - Utility
 - Feasibility

Example - ADL

- Many measures of Personal Activities of Daily Living (PADL)
 - Activities such as feeding, continence, dressing, walking and washing
- Two major ones:
 - ➢ Barthel ADL index
 - Functional Independence measure (FIM)
 - Includes 'cognition', speech etc

Activities of Daily Living - 2

Review of FIM and Barthel (non-systematic, not published) showed:
Both are same in all domains
Barthel takes 1-2 minutes
FIM takes 15-20 minutes, multiple people
Therefore FIM more cost, no benefit

• But (commercial) drive to use FIM

Study on patients

- Could involve 100 rehabilitation patients
- Design
 - >Each assessment by different person
 - >Assessment at 0, 8 and 16 weeks
- Data
 - FIM & Barthel at each time point
 - Time taken to collect data
 - Patient's global impression of change

Study - measure

- Analysis
 - Consistency/reliability at each time point
 Absolute score each point
 Mean (SD) change score
 Relationship with change score
 Etc

• Would be published easily

Learning from this

- Importance (and difficulty) of
 - >collecting data systematically
 - And variation in data
 - Ensuring capture all patients
 - Research bureaucracy
 - Design, practical problems, layout of forms
 - Recording process and writing up

Evaluation trial

- Sleep is poor in most inpatients
- Poor sleep may affect health, recovery, length of stay etc
- Evidence from RCTs restricted to ITU & use of eye shades and ear plugs

Question

- Would routine provision of eye shades and ear plugs to everyone admitted to hospital for any reason be beneficial?
- Hypotheses:
 - Compared with patients without aids, treated patients will:
 - Sleep better, stay less time, use less sedation
 - Fall less

Study on patients

- Recruit 400 admissions (any reason, 16+y)
- Design
 - RCT, blinded observers
 - ➢Follow-up to discharge or four weeks if still in
- Data
 - Sleep questionnaire Days 1, 4, 7, 14, 28 **and** at discharge
 - Falls from hospital incident register

Sleep study

Analysis

Compare two groups t-test, ANOVAFalls data

• Has been done on 200 people for about £10,000 (840,000 Rub)

➢ paid for a nurse for 10 weeks

Natural history - variability

- People with multiple sclerosis fluctuate
- So do people with chronic fatigue syndrome
- What level of variability is 'natural'?
- What factors relate to variability?

Cohort study

- Recruit 50 of each diagnosis
- Design:
 - After baseline assessment
 - Daily record by text/smartphone
 - ≻Over 3 months

• And

2 hourly record over 7 days (random in 3 months)

Cohort study

- Data
 - ➢Numerical rating scales (0-7)
 - ≻Mood, 2-3 symptoms
 - >Functional rating (e.g. how well did you ..)
 - ➢Fatigue rating
 - Maybe grip strength, reaction speed
 - ➢Overall 'well-being'

Cohort study

• Data analysis

► Get statistical advice!

Look for variability, and associations

Evidence

- Google scholar says
 I have published over 350 cited papers
 In top ten are five (numbers 1, 3, 7, 8, 10)
 Which were completed with no funding
 Referred to a total of 5367 times
 - Top paper cited 1997 times

Two studies

- The Barthel ADL Index: a reliability study
- C Collin, DT Wade, S Davies, V Horne
- International disability studies 1998;10:61-63
 > 1997 cites
- Dysphagia in acute stroke.
- C Gordon, RL Hewer, DT Wade
- Br Med J (Clin Res Ed) 1987;295:411-414
 ▶ 785 cites

Time

- Spending time doing research improves clinical care
 - More critical approach to evidence
 - ➢Keeps one interested
 - Service improves from more systematic approach

Conclusions

- Look for something from daily practice:
 Something about natural history, treatment, diagnostic process, assessment
- Do an initial search
 - ➢ If no definite answer, start!

Research and measurement

Dr Derick T Wade, Professor in Neurological Rehabilitation, OxINMAHR, Oxford Brookes University, Headington Campus, Oxford OX3 0BP UK **Tel**: +44-(0)7818 452133 email: derick.wade@ntlworld.com **Twitter:** @derickwaderehab